Deploying business architecture to become a thought partner

BIL-T

Architecture of Tomorrow November 11, 2021

Grant Ecker

Vice President of Global Enterprise Architecture Walgreens Boots Alliance





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Vice President, Global Enterprise Architecture

FUTURE	2020	2016	2011	2002	1997
Walgreens Boots Alliance	Medtronic	Lowe's	General Mills	Stanford WA	M!NET
Vice President	Sr. Director	Sr. Manager	Manager	Inventor eLearning	Intern
Architecture	Architecture	Architecture IT HR Collaboration	Collaboration Manufacturing Internet		
Executive Coach International Coaching Federation		MBA Carlson School of Management		BSCS Washingt	con University



Rachel Bury

Digital Product Manager

FUTURE	2021	2018	2013	2010 2004
Walgreens Boots Alliance	WBA	Boots	Boots	Experian
Sr. Product Manager; Digital Transformation	Sr. Enterprise Architect; Strategy & Architecture	Business Analyst & Product Manager; Technology Delivery		Technology Operations & Programme Management
MBA Nottingham Business School				BSc. Newcastle University



Before we begin... You might be wondering





Two iconic retail brands









Anchored by iconic brands, Walgreens and Boots, the company is meeting customer needs through our convenient retail locations, digital platforms and health and beauty products, while working to shape the future of healthcare by bringing more innovative healthcare offerings to our customers and patients

Anchored in two divisions





One of the largest drugstore chains in the U.S.

- Two great retail pharmacy brands:
 Walgreens and Duane Reade
- 9,021* drugstores in 50* states, the District of Columbia, Puerto Rico and the U.S. Virgin Islands
- Approximately 8* million in-store and online daily customer interactions each day









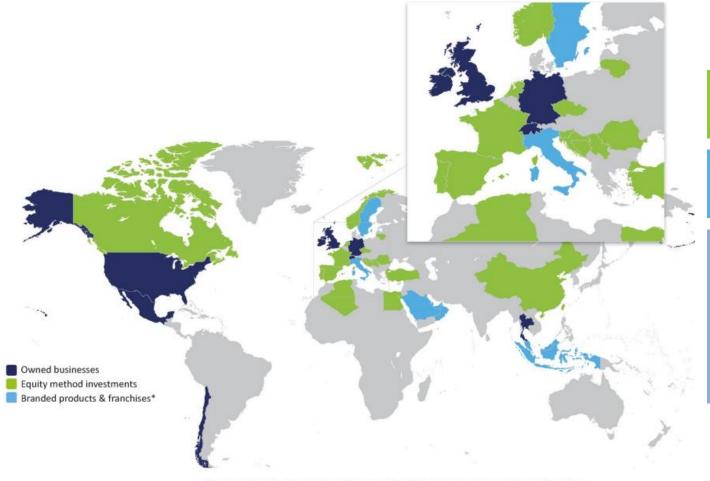
Strong market positions in Europe, Latin America and Asia

- Principal retail brands: Boots in the UK, Thailand, Norway, the Republic of Ireland, the Netherlands and Lithuania, Farmacias Benavides in Mexico and Farmacias Ahumada in Chile
- 4,428* pharmacy-led health and beauty retail stores in eight* countries, with a growing online presence

*Figures as of Aug. 31, 2020 **For 12 months ending Aug. 31, 2020



Across a growing global presence



Presence in more than 25* countries

More than **450,000*** people employed

One of the world's largest purchasers of prescription drugs and many other health and well-being products

The largest retail pharmacy, health and daily living destination across the U.S. and Europe

A global leader in pharmacy-led, health and well-being retail with more than 21,000* stores in 11* countries



^{*}Countries where the Company's products are available for purchase or there are Company franchises (other than those countries where there are owned businesses, equity method investments or joint ventures)

^{*} As of Aug. 31, 2020, including equity method investments

Let's begin

Deploying business architecture to become a thought partner



Let's relate a journey towards self-actualization through Maslow's Hierarchy which...

Starts with basic needs

Adds psychological needs

Strives for self-actualization

Self-Actualization

Esteem needs

Belonging needs

Safety needs

Physiological needs



To EA's journey towards practice realization through Ecker's Hierarchy which...

Starts with delivery

Adds strategy

Strives for innovation

Walgreens Boots Alliance

Innovation Engagement

Strategy Engagement

Delivery Engagement

EA's typical path towards delivery engagement:

Follows a progression:

- 1. Regrettable deployments are seen
- 2. High risk deployments are flagged
- 3. Mitigations are commonplace
- 4. Guidance is requested
- 5. A CIO-level EA mandate issued
- 6. EA is embedded into delivery

Innovation Engagement

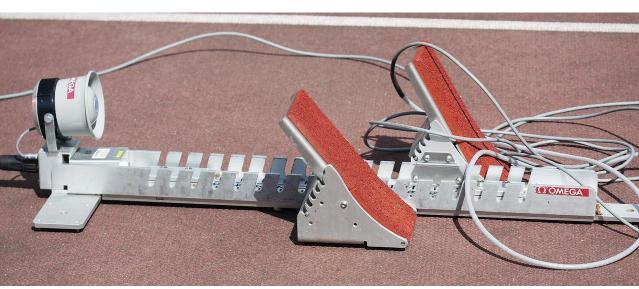
Strategy Engagement

Delivery Engagement



Our Start

EA is engaged as initiatives execute



Our Goal

EA shapes our strategy and IT plans



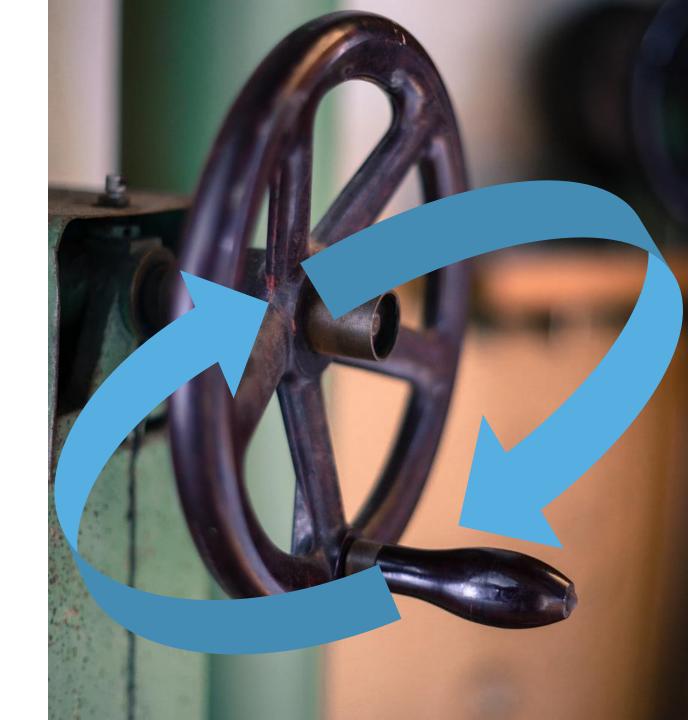


EA is engaged as initiatives execute and we turn a crank:

- 1. EA runs intake
- 2. Efforts are tagged
- 3. Requirements are set
- 4. Designs are socialized
- 5. Designs are reviewed
- 6. Decisions are published

Rinse and repeat.

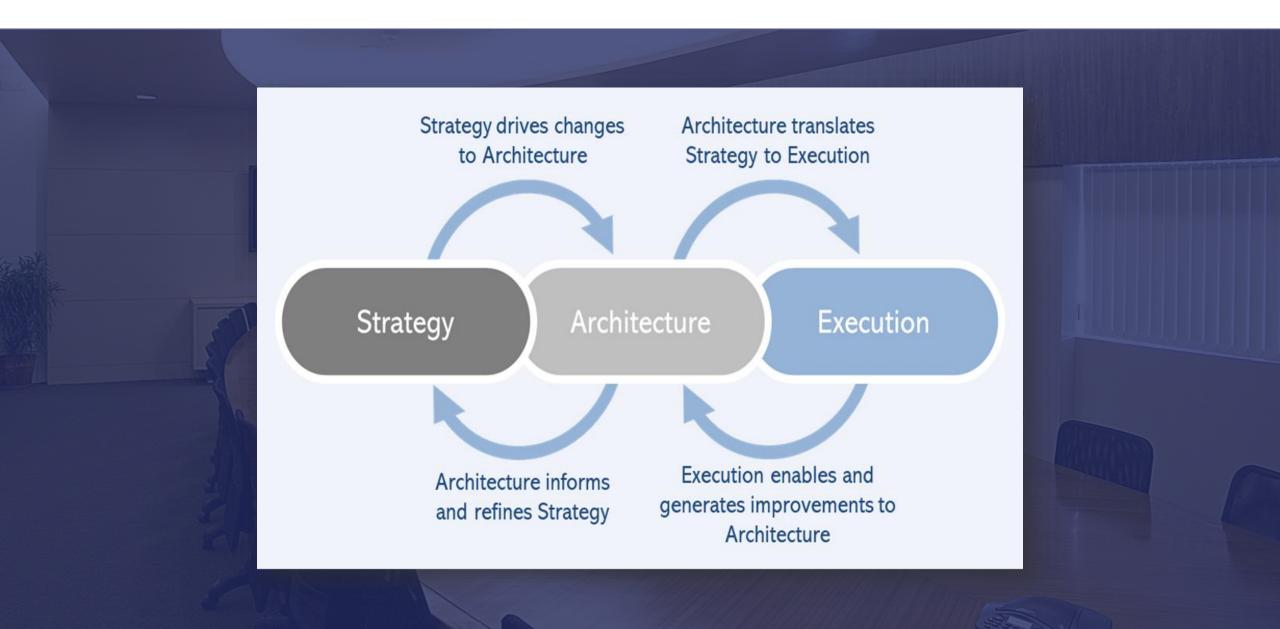




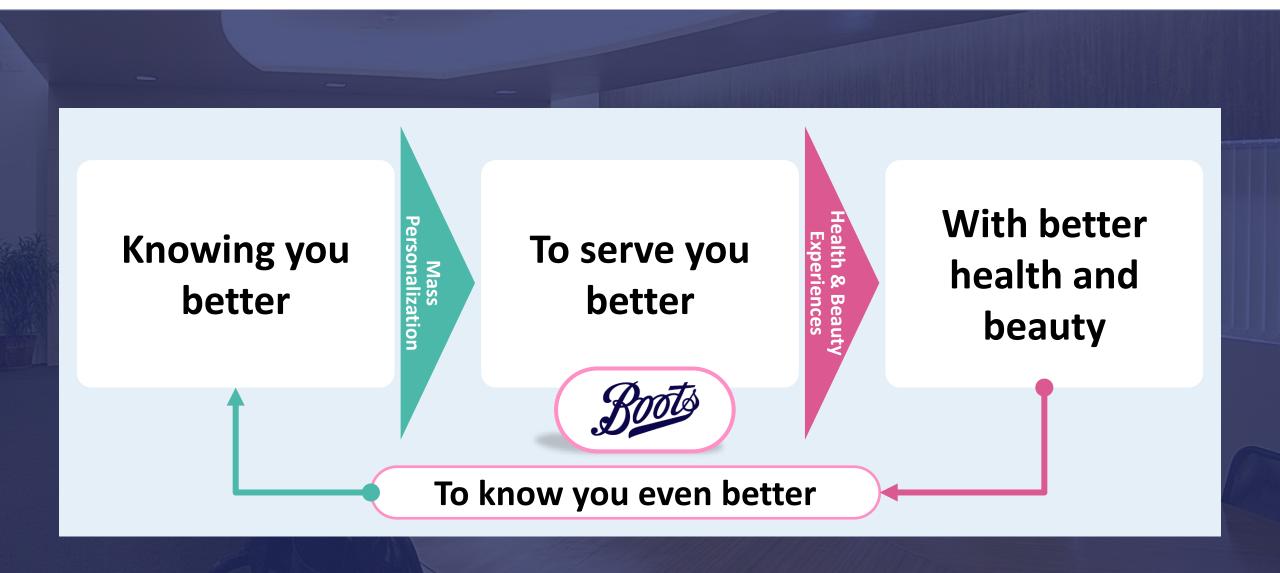
We want a seat at the strategy table!



It's where EA adds the most value



Aligning IT with business strategy



It's not that we aren't wanted

We don't know where the table is &

They don't expect we would add value

Today:

- Business silos present their proposals
- Proposals are prioritized
- The business tells IT what they want

Let's find a highchair...

Prove that we can eat with good manners...

And earn our invitation to the table





Winning over our strategy function & our CIO's team with a few key steps

- 1. Make friends
- 2. Build a story
- 3. Join the sessions
- 4. Add value
- 5. Persevere
- 6. Promote the story

Rinse and Repeat.



1. Make Friends

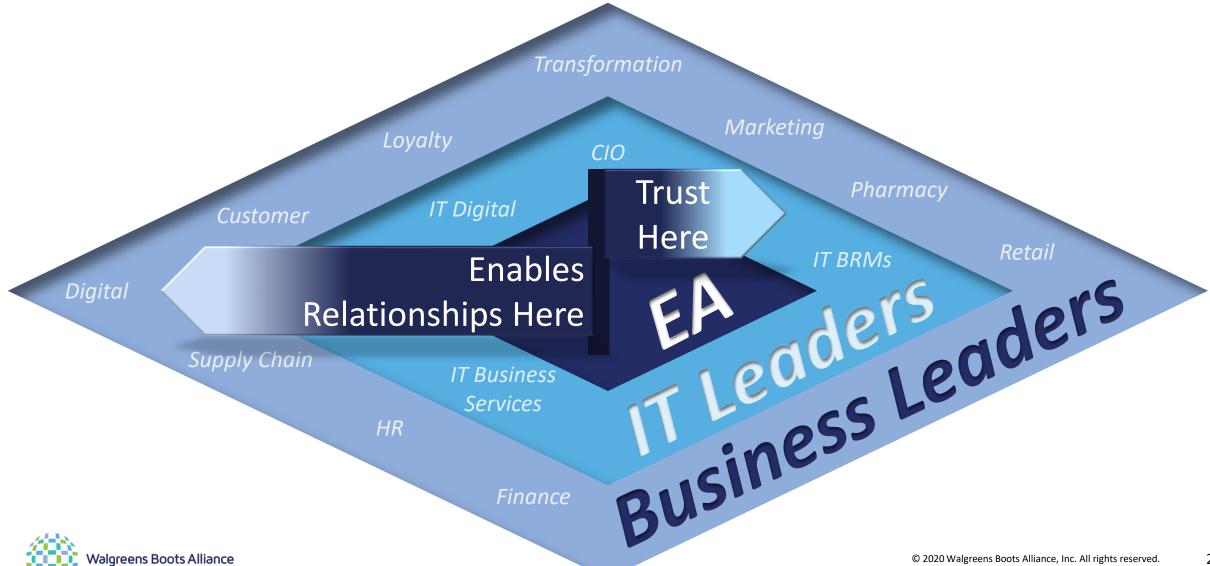
Build trusted relationships with IT and business strategy leaders

- Meet IT allies seeking early engagement
- Meet leaders who are capable of brokering planning engagement
- Lean in and be knowledgeable
- Learn the customer journey
- Make and meet commitments





Align the EA team to build relationships



Business Architecture Pilots

Swiftly demonstrated value

- Engaged trusted friends in a small business unit
- Charted a time boxed and focused pilot
- Generated a strategy and roadmap proposal
- Shaped future thinking as an outcome





2. Build the Story

Assemble the vision proactive engagement provides

- Identify costly misses in IT planning
- Practice your story
- Share a vision of earlier IT and business collaboration
- Seek opportunities to join or listen in on planning sessions





Solve little problems...

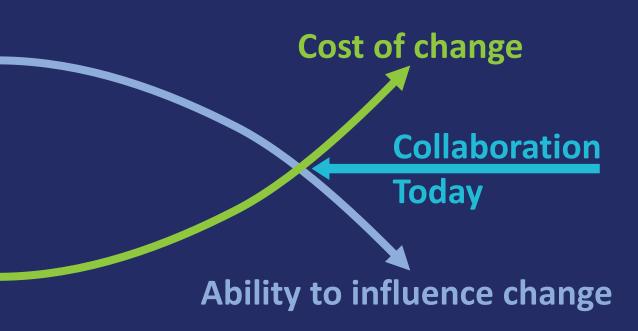
Share the vision

Earlier business and IT collaboration

Creates value

before they become big







Turning a PoC into a Million-dollar opportunity

Identifying huge value potential

- Asked to develop a 3rd party PoC
- Benefits outweighed by costs
- Reworked the proposal
- Demonstrated the benefits
- Secured a multi-million investment





3. Join the Sessions

Take an opportunity to learn

- Listen in on planning sessions
- Ask, plant or listen for answers to a consistent set of questions
- Embed the EA team in follow up activities





Track common themes

Map the investment ecosystem

- Capabilities receiving investment
- Impacted business divisions, segments & geographies
- Interdependencies
- Business outcomes desired





4. Add Value

Prove it was more than a beautiful conversation

- Estimate information gaps
- Assemble capability-centric views
- Identify areas to dive deep into the plan
- Follow up and drive insights





Generate and Share

Portfolio views to evoke conversation & collaboration

- Capabilities receiving investment
- Impacted business divisions, segments & geographies
- Interdependencies
- Business outcomes desired
- Localize views by stakeholder



Planned Investment Capability Heat Map (Spend)

NOTE: ILLUSTRATIVE ONLY, EXAMPLES, NOT VALIDATED!

XX Total Investment Requests (IRs)

\$X,XXXM Total Investment



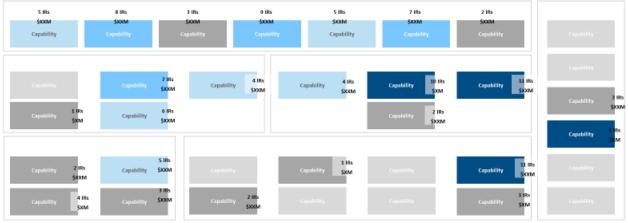
Walgreens

NOTE: ILLUSTRATIVE ONLY

Planned Investment Capability Heat Map (Efforts)

XX Total Investment Requests (IRs)

\$X,XXXM Total Investment



Walgreens

7-9 1-3 4-6 0

Zoom in and hand off

Examine the dependencies and prepare IT to execute

- Focus on the hot spots
- Determine the collaboration and outcomes needed
- Engage IT teams to prepare for the heavy activity areas
- Incubate foundational efforts



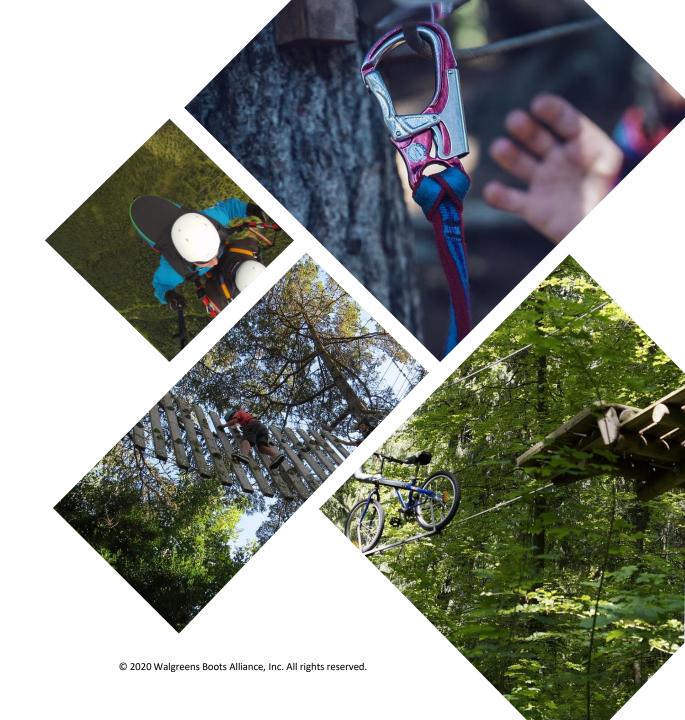


Courageously engage

Leaders won't always like what an architect has to say

- Their project is their priority
- Dialogue is required to balance macro business outcomes
- Say no, with a path to yes
- Point to increased possibilities as engagement is earlier





Being brave and pushing back

with constructively courageous conversations

- An unsupported solution was requested
- Evaluated objectives and pain points
- Provided alternative solutions
- Secured support to pursue the recommended direction





5. Persevere

Leverage seeds of value to build earlier engagement

- Highlight where collaboration efforts have driven outcomes
- Leverage successes to show the value of engagement
- Point to missed opportunities to optimize plans earlier





Stay motivated... This is the just beginning...





And to stay motivated... Let's look at our goal

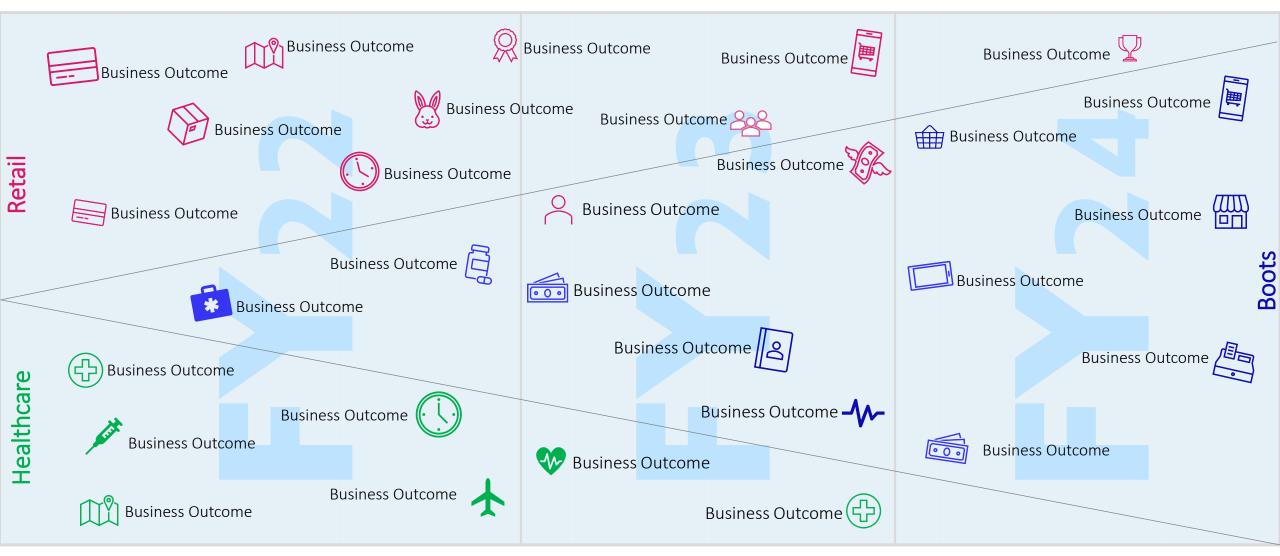






Business Outcomes Across the 3 Year Plan







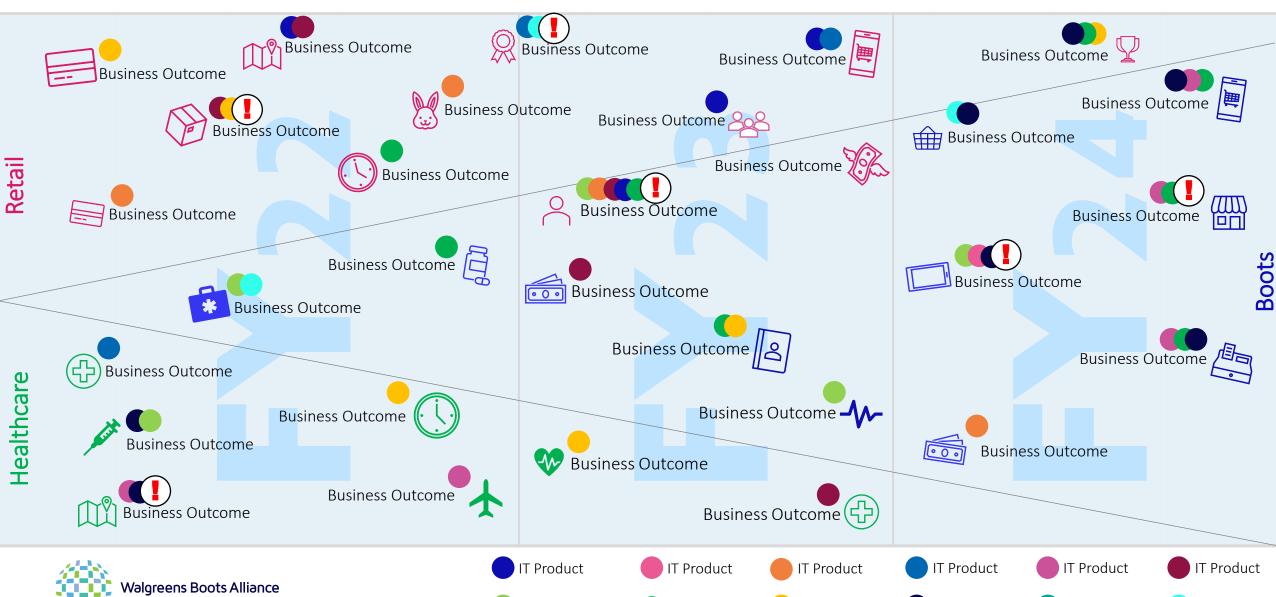
IT Enablement of Business Outcomes Across the 3 Year Plan



IT Program

IT Program

IT Program



IT Program

IT Program

Γ Product

6. Promote the Story

Share what worked to continue the cycle

- Highlight where IT planning has driven business outcomes
- Point to the next horizon of capability planning needed
- Bring leaders along, facilitate
 IT planning workshops







Success Stories

Problem Action Outcome A business unit's strategy Roadmap blockers were IT traced the dependencies to was blocked by the rearranged, and the business delivery the outcomes division's plan achieved its goals A higher quality and less IT identified reusable Boots planned to put in a components that were in use expensive pandemic new major IT capability at Walgreens response was enabled IT caught the dependency, The capability was deployed Digitization for a foundational program was and facilitated a pilot to chainwide at lower cost, iteratively build the capability deprioritized ahead of original plans



Even More Success Stories

Problem Action Outcome The call center remained Call center operations IT accelerated the roadmap needed to be assured and deployed supporting operational with remote amidst the pandemic software for critical services working in place Digital capabilities were IT narrowed the required A legacy technology was capabilities and identified an realized ahead of the original hampering the digitization existing solution roadmap roadmap WBA level goals for mass IT partnered with business Solutions were successfully personalization required adopted with dialogue to teams to curate common and shape the future roadmap Boots specific localizations local solutions



Stay hydrated!

It's an ongoing journey to be a business thought partner

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Rinse and Repeat.





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